





Potential OSH implications

Influence of differences between scenarios









ICT-ETs facilitate and drive

- New work equipment and tools
- New ways of organising and managing work
- Changes to the working environment
- Changes in workforce characteristics
- Changing responsibilities for OSH
- Different skills, knowledge and info. needs

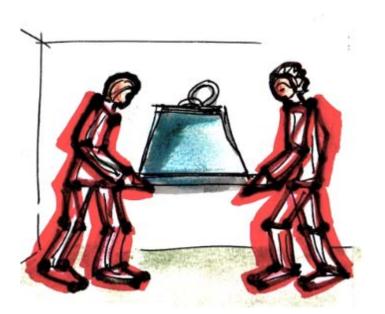






Work equipment and tools

- Automation and autonomy
- Internet of all things
- Advanced manufacturing
- Wearable devices
- Artificial intelligence
- AR, VR and 'natural' Human Machine Interfaces
- Customisable, complex, integrated
- Ever changing and advancing









Implications (work equip. & tools)

- Hazardous environments
- Situational awareness
- Better access to work
- Risk and work intensification
- Cognitive demand vs task deprivation
- Ergonomics / sedentary work
- Constant monitoring / privacy
- Cyber-security









Business structures

- Management by algorithm / app
- Micro high turn-over enterprises
- Asset-light (work equip. and offices)
- Low profit margins
- Decentralised and/or local
- Consumer customisation
- Collaborative employment







Employment

Status

- (pseudo) self employed
- Casual, multiple employers

Hierarchies

Al boss, own boss, flatter, remote

Relationships

- Peer support, knowledge transfer
- Collective bargaining









Workforce characteristics

- Dispersed
- Diverse
- Multi-disciplinary
- Autonomous
- New
- Nomophobic



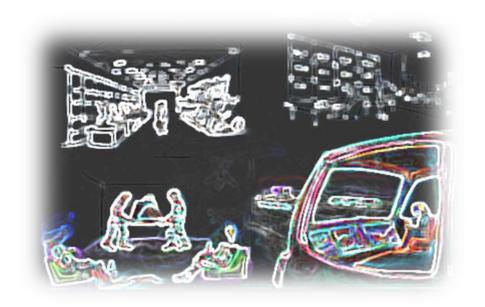




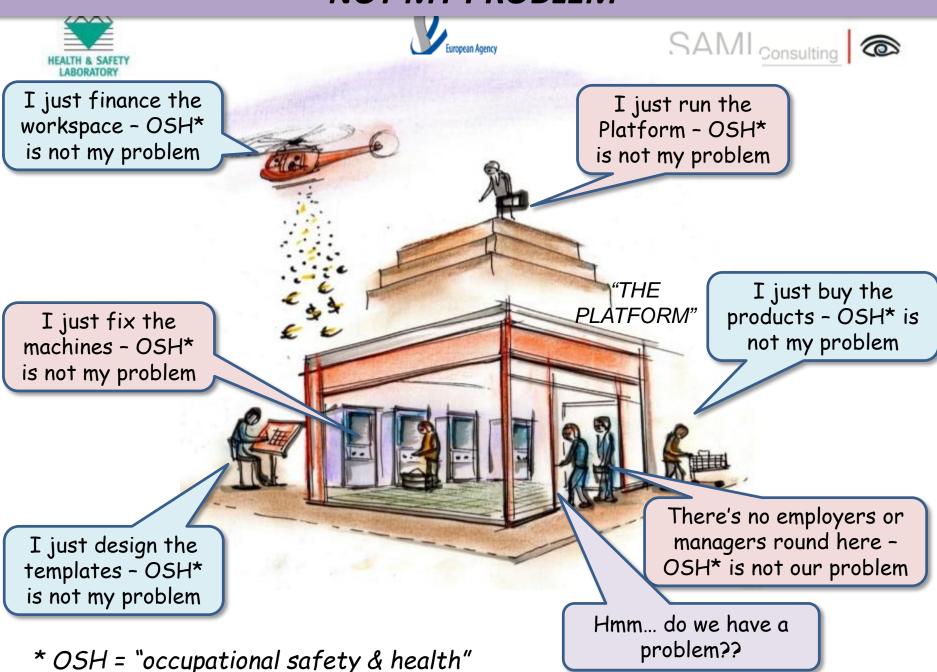


Implications of new ways of working

- Workers OSH needs diverse
- Workplaces non-controlled / non-standardised
- Working time non-controlled / non-standardised
- Lone working



NOT MY PROBLEM









Skills, knowledge and information

- ICT skills
- Personal and inter-personal
- Life-long and self-directed
- Knowledge transfer
- Deskilling
- Corporate memory









Features of 'evolution' scenario

- Manageable pace of change
- Government recognise importance of OSH
- Worker trust and confidence in regulator
- Limited public and private funding
- Skills shortages
- Diffusion of technology more than innovation
- Automated systems, cobots and narrow Al







Features of 'transformation' scenario

- Good OSH is expectation of society & built-in
- Consensual and evidence based approach
- Funding for quality research and lots of data
- Skilled multi-generational monitored workforce
- Loss of employment hierarchies
- Blurring of work and private life
- Lights-out factories
- Autonomy, AI, bionics, advanced HMIs







Features of 'exploitation' scenario

- Lack of government leadership
- Lack of support, trust or funding
- Poor regulatory frameworks
- Frequent job changes and change to jobs
- Severe skills gaps
- Responsibilities transferred to worker
- Micro-communities
- Autonomy, AI, cobots, advanced HMIs

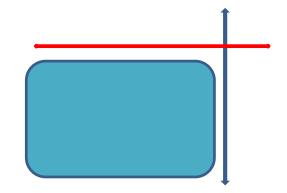






Features of 'fragmentation' scenario

- Lack of government leadership
- Lack of support or funding
- Manageable pace of change (mostly)
- Skills gaps, poor knowledge transfer
- Rise of grey economy
- Counterfeiting
- Mix of old and new technology
- Poor cyber-security









Summary of OSH implications

- Opportunities to reduce OSH risks
- Opportunities to better manage OSH
- Existing risks in new contexts / sectors
- Ongoing trends for recognised emerging risks
- Some new and potential as yet unknown risks
- Psycho-social and organisational factors very important







Presents OSH challenges for

- Business management of OSH
- Education and training
- Regulation
- Inspection
- Health surveillance
- Occupational health services
- Worker representation
- Research

